Release Notes

Real Estate Manager

Version 24R3

Document Information

Notices

Copyright

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This guide is designed to help you to use the Real Estate Manager applications effectively and efficiently. All data shown in graphics are provided as examples only. The example companies and calculations herein are fictitious. No association with any real company or organization is intended or should be inferred.

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24R3 Release Notes

UI/Synchronization Improvements

Improvement in Custom Reports

We have resolved an issue where vendor-related information was missing from custom reports, preventing users from reviewing vendor-specific details required for payment runs.

Users can now view all valuation-related data for owned assets in custom reports. Previously, historical valuations were not shown, resulting in incomplete information for users.

We have resolved an issue where users were unable to generate custom reports with clause-related information when selecting the data sources - Contract, Contract Clause, and Contract Invoices.

Synchronization Improvements

We have resolved an issue where payment adjustments and modifications encountered synchronization issues when the contract's commencement date differed from the lease start date in the lease accounting readiness review.

We have resolved an issue where users were able to select "Commence Lease Accounting Review" for contracts that were already approved in Real Estate Manager and synced with Lease Accounting Manager, causing a mismatch in the contract status between the two applications.

Accurate Critical Dates for Expired or Expiring Contracts

We have resolved an issue where the upcoming and overdue expired contracts list was not displaying accurate results under the Critical Dates and Task Summary sections, leading to a risk of missing critical dates related to the contract's end of term.

UI Changes

Users can now view the tax amount directly within the contract structure on the Contract tab. Previously, Real Estate Manager only displayed the tax rate name, which did not provide clear information, requiring users to check invoices to retrieve tax amount details.


Reviews and Adjustments:

Note: Only the last actioned review and the unactioned reviews following it may be changed. Only reviews after the last actioned review may be actioned.
To edit or action previous reviews you must revert all following actioned reviews to unlock the review.

Date	Type	Details	State	Actions
01/01/2022	Commencing	• Rent (Rent) [AA]: Paid In Advance Monthly on the 1st of the month, $1,000.00 AUD + $100.00 AUD GST ($12,000.00 AUD P.A. ex Tax)	Commencing	Edit Notes
01/07/2022	Market	• Rent (Rent) [AA]: Paid In Advance Monthly on the 1st of the month, $150.45 AUD + $15.05 AUD GST ($1,805.40 AUD P.A. ex Tax)	Actioned	Edit | Revert

Add Review

Users can now review tax amount information directly within the current cost table, providing easier access to these details.

Current Costs

Category	Name	Base Amount	Tax Amount	Total Amount	Frequency	P.A. Ex Tax
Rent	Rent	$10,000.00 AUD	$1,000.00 AUD	$11,000.00 AUD	Monthly	$120,000.00 AUD
Total		**$10,000.00 AUD**	**$1,000.00 AUD**	**$11,000.00 AUD**		**$120,000.00 AUD**

Editing Custom Fields

Users can now edit custom fields for invoices that are part of a payment batch. This enhancement allows users to update the necessary information for such invoices and efficiently track required details.

Other Improvements

We have resolved an issue where custom field data was not appearing in the Summary tab under an asset. This issue required users to navigate to the Asset tab and Contracts tab to retrieve the necessary information, causing delays and confusion to the end users.

Users can now click on a task in the Critical Task tab, which will directly take them to the Task tab under the associated asset. Previously no link was available, requiring users to manually search for the asset and navigate to the Task tab, resulting in additional effort.

My Assigned Tasks

Filter

This tag shows system tasks assigned to the active user. Tasks that do not have a due date will be included in the last upcoming timeframe. Click the asset name to be taken to the relevant asset in the system.

0-29 Days

Asset Name	Task Category	Task Subject	Task Description	Due Date
REM-1688-02	task category 1688	task 2 subject	This is the description of task 2	5/10/2024 12:00:00 AM
REM-1688-02	HR	task 3 subject	This is the description for task 3	10/10/2024 12:00:00 AM

Users can now review up to 100 invoices when creating a payment batch. Previously, users could only review 20 invoices at a time.

We have resolved an issue where users were unable to enter a custom tax amount when creating or editing an invoice under the Payment workspace.